TENDER FOR RESERVE BANK OF VANUATU NOTES

[Issue Authorized by the Reserve Bank of Vanuatu Act, 1980 as amended in 1989, (CAP 125)]

TO: The Reserve Bank of Vanuatu, Port Vila

In accordance with the Invitation to tender dated 14 June 2021, we hereby tender for Reserve Bank of Vanuatu Notes under the following details:

Face Value¹: VT _____ million/billion • Amount in figures Vatu _____ _____ million/billion

Amount in word

- Term to Maturity : Days .
- RBV Notes issue number : 021-21 •
- : 16 June 2021 Date of Issue
- This Note is to be denominated as follow:

| А | В | A x B | С |
|----------|--------------------------|-------|-------|
| Quantity | Amount (VT) | Total | Yield |
| | VT1,000,000 | | |
| | VT2,000,000 | | |
| | VT5,000,000 | | |
| | VT10,000,000 | | |
| | GRAND TOTAL ² | | |

We shall settle the payment with the Reserve Bank of Vanuatu by cheque drawn on the Reserve Bank of Vanuatu or through a settlement instruction on this form, no later than 11:00 am on the day on which the relative Notes are to be dated.

| This Note is payable to the | he Order of: | | |
|------------------------------------|--------------|-----------------|-----------|
| Authorized signatures | :;; | | |
| Names | :;; | | |
| Designations | :;; | | |
| Business Address | : | | |
| | | FOR RBV USE ONL | <u>Y:</u> |
| Telephone | : | - Recorded by: | Date: |
| Company Stamp | : | - Checked by: | Date: |
| | | - Allotted: VT | |
| SETTLEMENT INSTRUCTION (Optional): | | - Rejected: VT | |
| | | - Remarks:;; | |
| | | | |
| | | | |

¹ Minimum Tender: VT 1,000,000 thereafter in multiples of VT 1,000,000

² Equal to face value.